# Taxonomy-enhanced Document Retrieval with Dense Representations

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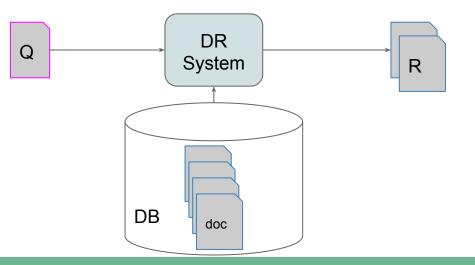
#### Motivation





Given a corpus and a query in natural language

Find the corpus documents that best match the query



# Why retrieving documents?



Document retrieval ... is essential in various applications, such as **search engines**, **recommendation systems**, **question answering** systems, and more ... and its **accuracy** and **effectiveness** are crucial in ensuring a good user experience.

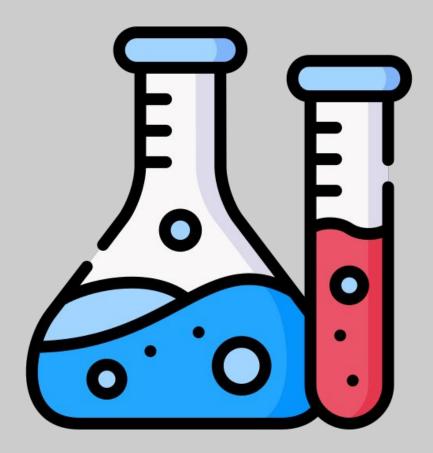
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ChatGPT

#### Experimental Setup



# **PoolParty Help**



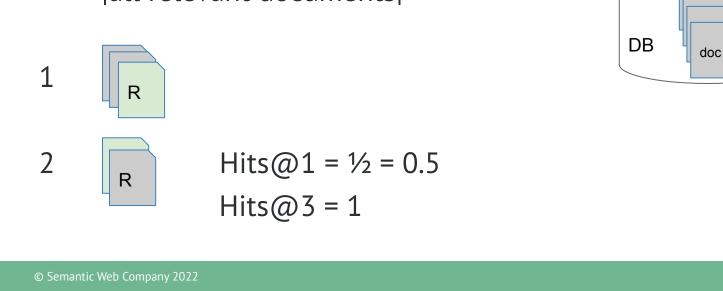
PoolParty – semantic middleware by SWC. <u>www.poolparty.biz</u>

Dedicated help portal: <u>help.poolparty.biz</u>.

Dataset: from ~400 real search queries we manually select clean answers to 50 queries, including alternatives pages.

Challenges:

- 1. PP is an IT platform rich with many innovative functionalities
- 2. Various personas (roles) require various depth



# Hits@k = |found docs in positions <= k| / all relevant documents

Hits @ k metrics

Q

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R

DR

System

#### Our Approach

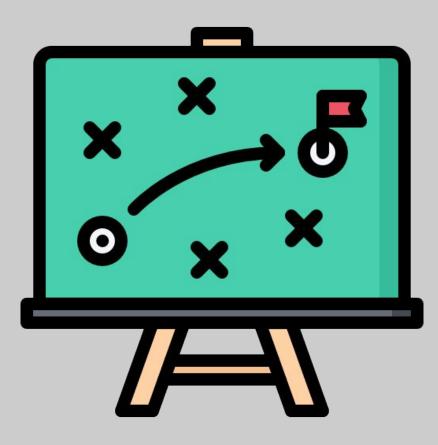
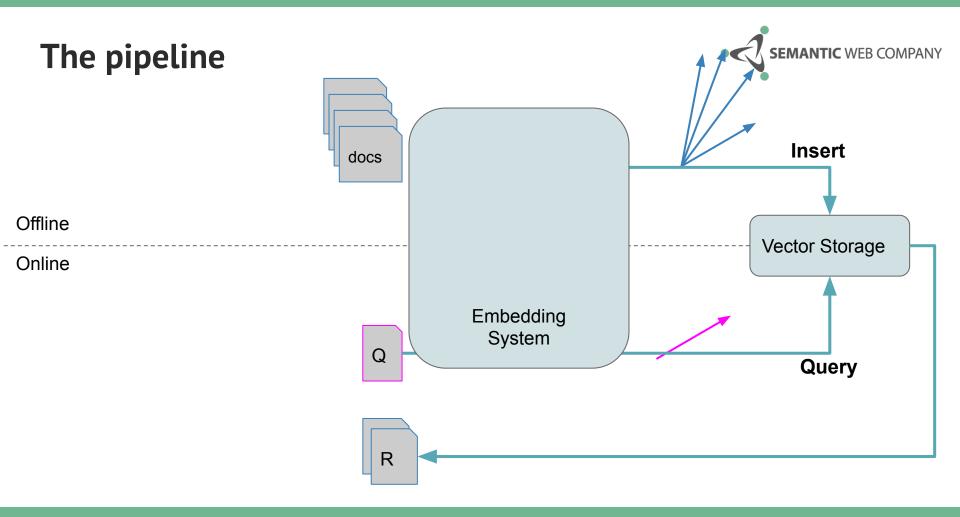


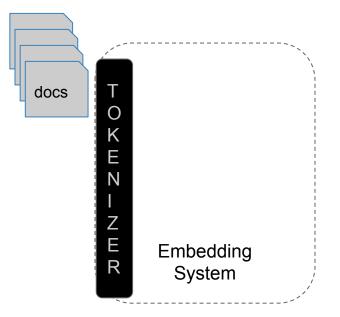
Image: Flaticon.com





# Offline



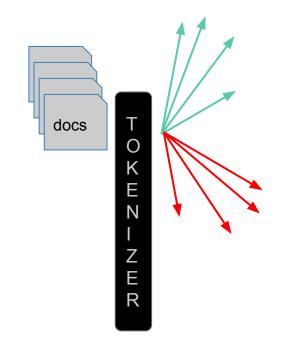




	Input document Baez performed Blowin' In The Wind.							
TZ(1)	Original BERT tokenization							
K(t) [bae ##z performed blow ##in in the wind]								
$P_l(t)$								

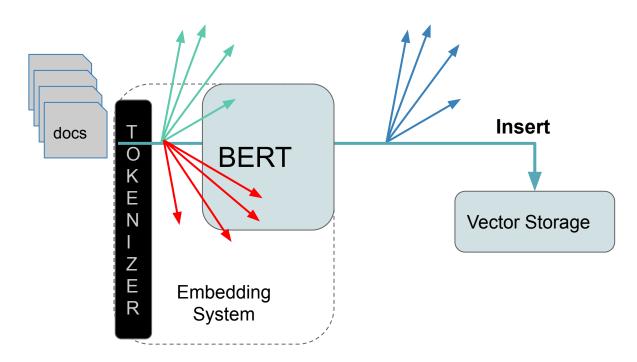
Devlin, J., Chang, M. W., Lee, K., & Toutanova, K. (2018). Bert: Pre-training of deep bidirectional transformers for language understanding. *arXiv preprint arXiv:1810.04805*.





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# Online

# **Passage Retrieval**



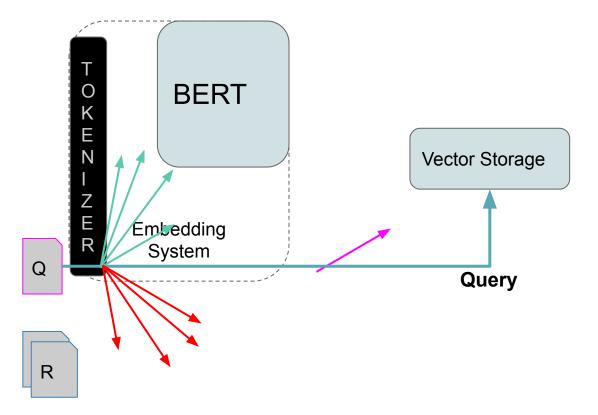




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# Passage Retrieval

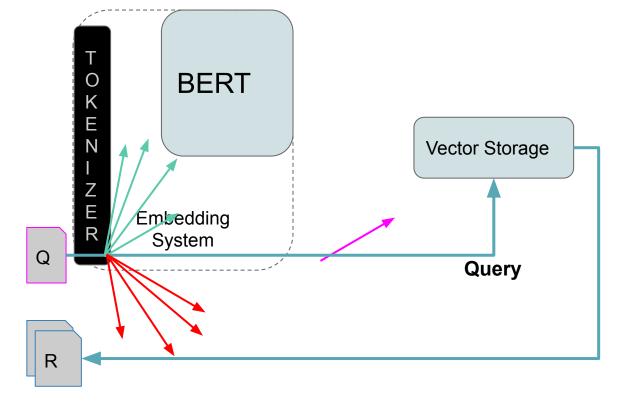




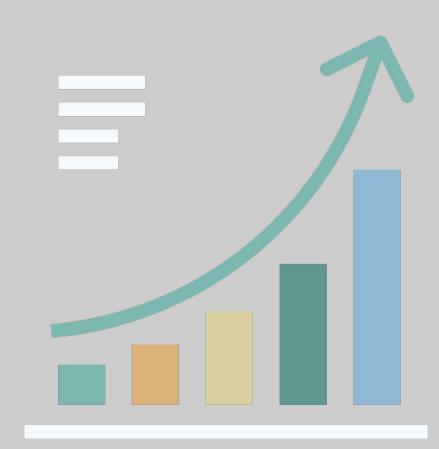
# Passage Retrieval



### Using Cosine Similarity

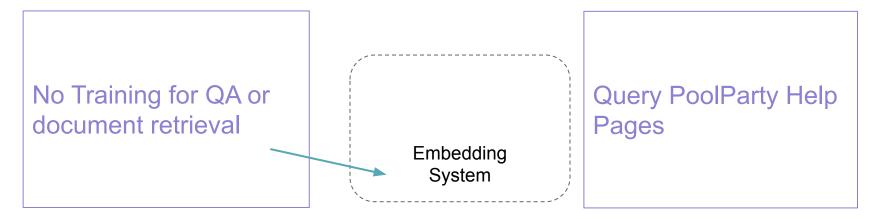


#### Evaluation



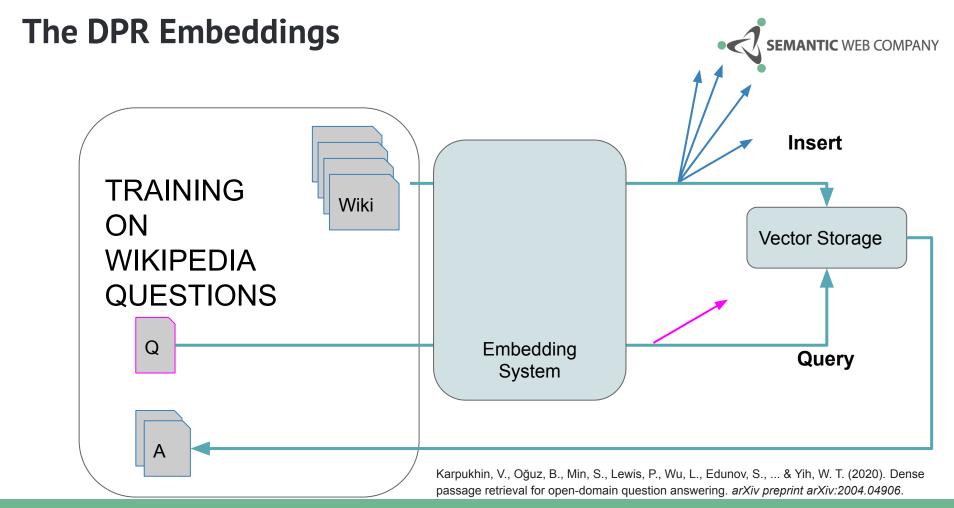
# **The BERT Embeddings**

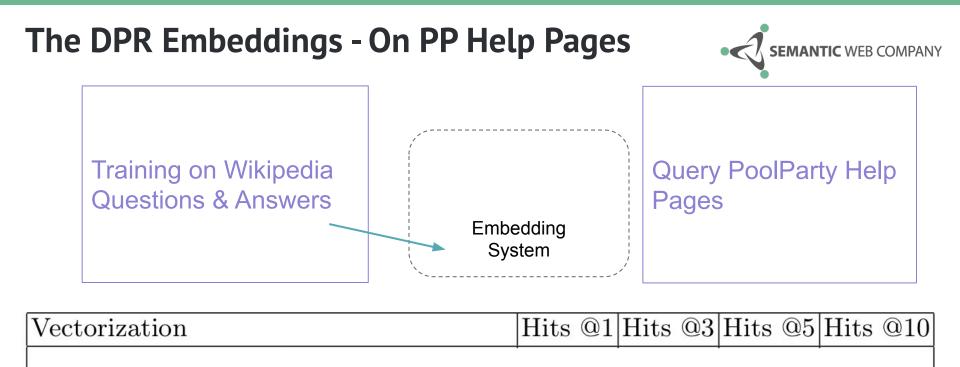




#### HF BERT without fine-tuning, only text0.0000.0000.0000.021

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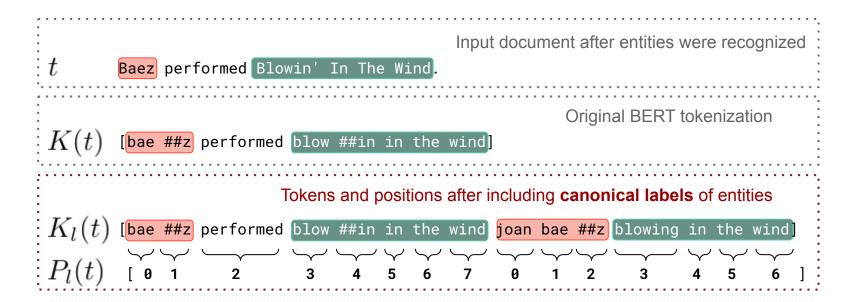


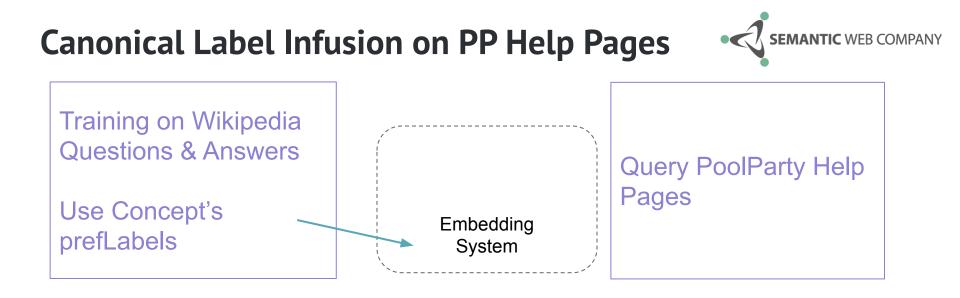
DPR only with text

**0.085**| 0.191 | 0.255 | 0.532

# **Canonical Label Infusion**



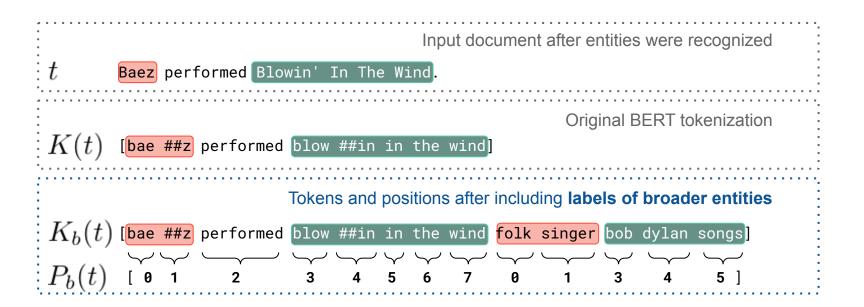




Vectorization	Hits @1	Hits @3	Hits @5	Hits @10
DPR with canonical labels	0.085	0.255	0.404	0.574
	1			
DPR only with text	0.085	0.191	0.255	0.532

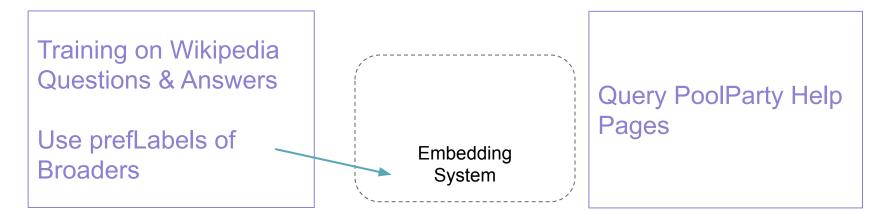
# **Broader Label Infusion**





# **Broader Label Infusion on PP Help Pages**





Vectorization	Hits @1	Hits @3	Hits @5	Hits @10
DPR with canonical labels	0.085	0.255	0.404	0.574
DPR with labels of broader entities	0.064	0.191	0.319	0.426
DPR only with text	0.085	0.191	0.255	0.532

# **Final Results**



Vectorization	Hits @1	Hits @3	Hits @5	Hits @10
DPR with canonical labels	0.085	0.255	0.404	0.574
DPR with labels of broader entities	0.064	0.191	0.319	0.426
DPR only with text	0.085	0.191	0.255	0.532
Baseline TF-IDF	0.234	0.319	0.340	0.426

# **Examples**



Using concept labels can weight words in better ways than TFIDF

Answer with TF-IDF: "Import Assistant -Results and repair functions"

Mentions "import" and "data" very of often

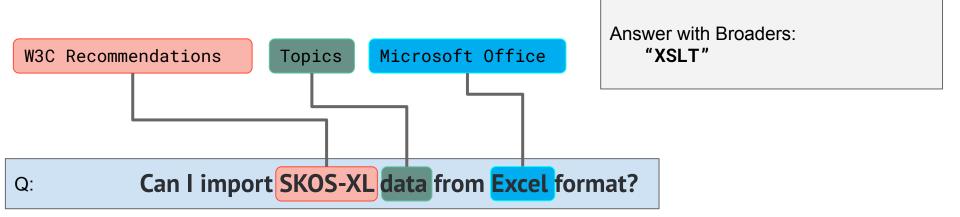
# Q: Can I import SKOS-XL data from Excel format?

Answer with Concepts: "The PoolParty Excel Format"

# Examples



#### Labels of broader concepts might be misleading



Answer with Concepts: **"The PoolParty Excel Format"** 

# **Examples**



TF-IDF is better when there are not enough concepts

Answer with Concepts: **"Access the user roles in PoolParty"** 

#### Q: How can I create a new user?



Answer with TF-IDF: "Create a new user"



# **Conclusion & Open Topics**



- 1. We demonstrate that knowledge infusion can improve state of the art DR methods
  - a. We tried different strategies: canonical label, broaders.
- 2. Term-based baselines still perform better in certain scenarios
  - a. In general DPR (and similar methods like REALM) has shown to be superior to term-based methods. But in case of complex domain-specific dataset concept semantics might be lost due to word-piece embedding strategy
    - i. Other strategies to produce embeddings?
- 3. Small dataset is not conclusive
  - a. We are currently extending the current dataset (challenging, but ~200 Qs)
  - b. Further datasets, for example, <u>chemical StackExchange</u>



# Thank You!

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https://porque-project.eu/

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